

SHORT Atlas Energy LP (ATLS)

SHORT Atlas Pipeline Partners LP (APL)

NEGATIVE Atlas Resource Partners LP (ARP)

A litany of aggressive non-GAAP adjustments makes the Atlas MLP of something they are not – sustaining high and growing...
With a combined enterprise value of +\$9 billion, the...
EV/EBIT and 18x EV/EBITDA – lofty multiples for...
assets, and high risk...

TO ACCESS THIS
REPORT, PLEASE CONTACT
SALES@HEDGEYE.COM

